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**Word Mark** 

Goods and **Services** 

**TURBOTAX** 

IC 009. US 021 023 026 036 038. G & S: Computer software for use in tax planning, tax calculation, and tax return preparation and filing, processing tax payments, and for organizing, tracking and reporting tax-deductible expenses; computer software for tracking charitable donations and calculating charitable tax deductions and fair market value of goods and services; magnetically encoded debit cards, pre-paid debit cards, pre-paid tax refund debit cards, stored-value cards, and reloadable debit cards. FIRST USE: 20131028. FIRST USE IN COMMERCE: 20131028

IC 035. US 100 101 102. G & S: Consultation, advisory, and assessment services with regard to accounting and taxes, namely, accounting consultation, accounting advisory services, tax consultation, tax advisory services, and tax assessment; consultation and advisory services in the fields of accounting and taxes, namely, tax calculation, tax planning, tax return preparation, tax refund, tax management, preparation of tax forms, and tax return filing; providing tax and tax preparation management information and consultation; providing information concerning accounting, taxes, tax calculation, tax planning, tax return preparation, tax refunds, tax management, preparation of tax forms, and tax returns filing; providing tax analysis and calculation in the nature of accounting and assessment, planning, preparation, and filing services; providing advice, analysis, news, and opinions to consumers in the fields of tax return preparation and tax planning; providing tax calculation, planning, preparation, and filing services; electronic tax filing services; consultation, advisory, analysis, and assistance services with regard to aggregating wage, interest, dividend, and other income and expense information from a wide variety of sources for tax related purposes; consultation, advisory, analysis, and assistance services with regard to organizing, tracking and reporting tax deductible expenses; marketing services for financial institutions; marketing services that enable financial institutions to market tax preparation software and services to consumers; marketing services that enable financial institutions to market the integration of tax preparation software and services with consumers' online banking services and bank accounts. FIRST USE: 20131028. FIRST USE IN COMMERCE: 20131028

IC 036. US 100 101 102. G & S: Consultation, advisory, and analysis services with regard to tax payment management; assistance with regard to tax payment management, namely, online tax payment processing services; providing analysis and calculation of tax payments; provision of information concerning tax payment management; on-line banking services; on-line banking services enabling users to directly deposit tax refunds into accounts at financial institutions; debit card, pre-paid card, stored-value card, and reloadable debit card services;

debit account and refund account services featuring a computer readable card; issuing debit cards, pre-paid cards, stored-value cards, and reloadable debit cards; transaction processing services for financial institutions and consumers, namely, processing of debit card transactions and tax refunds; transaction processing services related to deposits of tax refunds; online financial account management services for consumers accessed by consumers via secure internet banking platforms; online debit, pre-paid, stored-value and reloadable debit card balance and account tracking services accessed via secure internet banking platforms. FIRST USE: 20131028. FIRST USE IN COMMERCE: 20131028

IC 042. US 100 101. G & S: Providing temporary use of on-line non-downloadable software for tax planning, tax calculation, and tax return preparation and filing; software as a services (SAAS) services featuring software for preparing and filing of tax returns; providing temporary use of online non-downloadable software for processing tax payments; providing temporary use of online non-downloadable computer software for organizing, tracking and reporting tax deductible expenses; providing temporary use of online, non-downloadable mobile application software for tax planning, tax calculation, and tax return preparation and filing, processing tax payments, and for organizing, tracking and reporting tax-deductible expenses; providing temporary use of non-downloadable software for managing online bank accounts; providing temporary use of non-downloadable software for customers to directly deposit tax refunds into accounts at financial institutions; providing temporary use of non-downloadable software to pre-populate tax forms with tax data from online banking accounts; technical support services, namely, troubleshooting problems with computer software and online services via telephone, e-mail and other means. FIRST USE: 20131028. FIRST USE IN COMMERCE: 20131028

Mark

Drawing (3) DESIGN PLUS WORDS, LETTERS, AND/OR NUMBERS

Code

Design 24.17.15 - Check marks

**Search Code** 26.01.21 - Circles that are totally or partially shaded.

Serial Number

86035818

Filing Date August 12, 2013

Current 1A **Basis** 

Original 1B Filing Basis

**Published** 

for June 3, 2014

Opposition

Registration Number

4679594

Registration

Date

January 27, 2015

Owner (REGISTRANT) Intuit Inc. CORPORATION DELAWARE 2535 Garcia Avenue Mountain View CALIFORNIA

94043

Attorney of

Record

Linda G. Henry, Esq.

**Prior** Registrations

1369883;3301190;4181861;AND OTHERS

Description

of Mark

Color is not claimed as a feature of the mark. The mark consists of the stylized wording "TURBOTAX" to the left a stylized check mark superimposed on a design of a circle that is intended to appear as three-dimensional.

Type of Mark TRADEMARK. SERVICE MARK

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LIVE Indicator

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